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	7,060,801,283.58		5,792,729,202.59	21.89%
	1,448,945,281.25		1,490,200,346.37	-2.77%
	447,785,545.59	5.41%	700,386,240.38	-40.44%
	9,813,544.93	-34.49%	-9,245,065.12	-116.57%
	9,830,044.91	-34.13%	-9,282,046.97	-116.72%
	--	--	-95,184,609.34	-142.33%
/	0.0307	-34.40%	-0.0289	-116.58%
/	0.0307	-34.40%	-0.0289	-116.58%
	0.68%	-0.40%	-0.63%	-4.71%

	-3,487.86	
	52,794.22	
	12,326.59	
	-2.08	
	36,981.85	--

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					20,081	
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		57.89%	185,316,118			
		1.85%	5,906,622			
		1.47%	4,701,267			
		1.21%	3,864,539			
		1.20%	3,843,773			
		1.05%	3,360,000	2,520,000		
		0.93%	2,980,074			
		0.50%	1,612,126			
		0.45%	1,454,448			
		0.45%	1,450,000			
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				185,316,118		185,316,118
				5,906,622		5,906,622
				4,701,267		4,701,267

		3,864,539		3,864,539
		3,843,773		3,843,773
		2,980,074		2,980,074
		1,612,126		1,612,126
		1,454,448		1,454,448
		1,450,000		1,450,000
		1,357,100		1,357,100
10		0		
		3,843,773	3,843,773	

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资产负债表项目	2015年9月30日	2014年12月31日	增减(±%)	变动原因	
货币资金	1,047,493,847.05	798,255,177.65	31.55%	主要系销售回款较上年同期增加所致	
47.18%	主要系根据租赁合同确认的应收商业房产租金收入本期较上年增加所致	应收账款	4,132,996.81	2,808,055.19	
77.37%	主要系多步收购三亚丰乐实业有限公司股权,合并报表抵销其他应收款所致	其他应收款	48,464,177.85	214,132,882.74	
00.00%	主要系多步收购三亚丰乐实业有限公司股权,合并报表抵销长期股权投资所致	长期股权投资	0.00	29,951,131.42	
34.71%	主要系公司迁入新办公地址琥珀五环国际A座,新增固定资产所致	固定资产	67,726,042.80	15,579,452.91	
00.00%	主要系多步收购三亚丰乐实业有限公司股权,合并报表产生的商誉所致	商誉	1,371,789.72	0.00	
公司可辨认无形资产	商号商标权资产	11,727,072.11	8,550,421.72	37.82%	主要系本期新增无形资产所致
工程设备类资产	预付账款	347,569,668.99	525,437,111.54	-33.85%	主要系本期预付工程款较上期增加所致
预收账款增加,相对子公司债权	预收款项	2,589,078,981.10	1,855,941,845.55	55.14%	主要系本期预收款项增加所致
东对子公司的债权	应交税费	-92,134,995.92	40,117,572.50	-329.66%	主要系商品房应预缴税费增加所致
年内到期的长期借款	其他应付款	454,119,020.76	65,663,256.30	591.59%	主要系少数股权投资所致
增长长期借款所致	一年内到期的非流动负债	400,000,000.00	1,066,700,000.00	-62.50%	主要系偿还一年期借款所致
纳税暂时性差异埋	长期借款	1,211,000,000.00	325,800,000.00	271.70%	主要系本期新增长期借款所致
14,453,108.30	591.04%	主要系本期新增东庐公司和三亚公司的少数股东权益所致	少数股东权益	99,877,159.24	
2014年1-9月	增减(±%)	变动原因	利润表项目	2015年1-9月	
1,176,011,138.63	-40.44%	主要系本期销售兑现面积较上年同期下降所致	营业收入	700,386,240.38	
912,215,301.79	41.53%	主要系本期销售兑现面积较上年同期下降所致	营业成本	506,523,173.05	
29,982,486.72	15,243,472.80	98.75%	主要系本期销售费用增加所致	销售费用	
69,506,221.72	39,950,390.60	73.98%	主要系非项目借款增加,利息费用相应增加所致	财务费用	
-7,907,924.46	542,756.26	-1556.99%	主要系本期其他应收款余额减少,坏帐准备计提金额减少所致	资产减值损失	
2,589,509.92	79,719,297.00	111.34%	主要系本期销售兑现面积较上年同期下降,以及财务费用增加所致	营业利润	
所得税费用	2,981,024.88	24,669,853.36	-87.92%	主要系营业利润下降,相应计提的所得税费用下降所致	所得税费用
净利润	-12,452,244.55	55,420,819.59	-122.47%	主要系营业利润下降,造成净利润下降所致	净利润
现金流量项目	2015年1-9月	2014年1-9月	增减(±%)	变动原因	现金流量项目
经营活动产生的现金流量净额	-95,184,609.34	-39,278,168.90	-142.33%	主要系支付项目土地出让金和开工保证金所致	经营活动产生的现金流量净额
投资活动产生的现金流量净额	30,878,502.74	4,469,588.49	590.86%	主要系收购三亚公司,合并报表所致	投资活动产生的现金流量净额
筹资活动产生的现金流量净额	315,544,775.99	-126,220,122.69	350.00%	主要系借款净流入,以及收到少数股东对子公司的股权投资和借款所致	筹资活动产生的现金流量净额

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2015	-75.00%		-25.00%
2015	4,315.75		12,947.24
2014	17,262.99		
	1		
	2	2014	12
	6		8%

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	1,047,493,847.05	796,255,177.66
	4,132,996.81	2,808,055.19
	240,296,408.79	305,315,609.27
	48,464,177.85	214,132,882.74
	5,607,167,785.68	4,386,995,477.06
	6,947,555,216.18	5,705,507,201.92

		29,951,131.42
	32,299,829.23	33,010,601.32
	67,726,042.80	15,579,452.91
	61,333.24	130,333.27
	1,371,789.72	
	11,787,072.41	8,550,481.75
	113,246,067.40	87,222,000.67
	7,060,801,283.58	5,792,729,202.59

	454,119,020.76	65,663,256.30
	400,000,000.00	1,066,700,000.00
	600,000,000.00	600,000,000.00
	4,287,442,422.01	3,962,275,747.92
	1,211,000,000.00	325,800,000.00
	13,536,421.08	
	1,224,536,421.08	325,800,000.00
	5,511,978,843.09	4,288,075,747.92
	320,100,000.00	320,100,000.00
	290,011,424.95	290,011,424.95
	248,494,622.35	248,494,622.35

	590,339,233.95	631,594,299.07
	1,448,945,281.25	1,490,200,346.37
	99,877,159.24	14,453,108.30
	1,548,822,440.49	1,504,653,454.67
	7,060,801,283.58	5,792,729,202.59

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	443,450,745.52	640,258,466.98
	4,132,996.81	2,808,055.19
	220,250,000.00	
	1,563,476,742.07	1,571,887,075.37
	1,555,525,345.76	1,732,578,983.38
	3,786,835,830.16	3,947,532,580.92
	585,015,089.64	576,909,431.42
	32,299,829.23	33,010,601.32
	65,358,434.52	13,719,764.59

	61,333.24	130,333.27
	10,610,621.41	6,982,009.98
	693,345,308.04	630,752,140.58
	4,480,181,138.20	4,578,284,721.50
	167,774,788.92	201,691,957.95
	1,324,356,055.86	1,124,148,033.77
	4,309,197.14	4,408,354.90
	5,484,169.78	53,042,533.49
	2,258,852.44	3,505,845.31
	538,602,372.29	39,011,831.73
	400,000,000.00	1,066,700,000.00
	600,000,000.00	600,000,000.00
	3,042,785,436.43	3,092,508,557.15
	111,000,000.00	115,000,000.00


	111,000,000.00	115,000,000.00
	3,153,785,436.43	3,207,508,557.15
	320,100,000.00	320,100,000.00
	293,932,904.63	293,932,904.63
	248,494,622.35	248,494,622.35
	463,868,174.79	508,248,637.37
	1,326,395,701.77	1,370,776,164.35
	4,480,181,138.20	4,578,284,721.50

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	447,785,545.59	424,819,973.21
	447,785,545.59	424,819,973.21
	433,780,594.14	402,763,110.83
	333,975,369.33	344,400,430.57

	52,605,626.54	26,238,873.47
	10,791,741.55	5,364,818.51
	13,347,283.93	11,984,798.64
	21,961,425.85	14,728,717.23
	1,099,146.94	45,472.41
		-412,412.24
-		
	14,004,951.45	21,644,450.14
	18,000.03	75,497.00
	40,000.00	
	13,982,951.48	21,719,947.14
	5,351,783.87	6,876,266.74
	8,631,167.61	14,843,680.40
	9,813,544.93	14,980,348.98
	-1,182,377.32	-136,668.58
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22,740,820.08

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	14,756,881.99	12,585,998.84
	0.0461	0.0393
	0.0461	0.0393

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	700,386,240.38	1,176,011,138.63
	700,386,240.38	1,176,011,138.63
	709,058,297.13	1,095,093,237.15
	506,527,173.05	913,215,381.70
	69,972,441.02	91,767,921.35
	29,992,406.72	15,243,872.80
	40,967,979.08	34,372,914.44
	69,506,221.72	39,950,390.60
	-7,907,924.46	542,756.26
	-848,469.28	-1,199,573.59
-		

	-9,520,526.03	79,718,327.89
	161,347.17	487,397.00
	112,040.81	115,051.94
	-9,471,219.67	80,090,672.95
	2,981,024.88	24,669,853.36
	-12,452,244.55	55,420,819.59
	-9,245,065.12	55,778,022.72
	-3,207,179.43	-357,203.13
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	-12,452,244.55	55,420,819.59
	-9,245,065.12	55,778,022.72

	-3,207,179.43	-357,203.13
	-0.0289	0.1743
	-0.0289	0.1743

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	514,712,550.62	986,726,506.63
	371,561,494.88	759,624,761.00
	56,837,718.83	78,318,845.73
	12,656,718.71	9,579,252.36
	28,489,638.65	26,088,174.11
	70,751,647.77	40,463,237.01
	-9,932,455.89	329,101.74
	-364,341.78	-1,199,573.59
	-16,016,554.11	71,123,561.09
	118,336.27	477,397.00
	100,856.17	78,386.36
	-15,999,074.01	71,522,571.73
	-3,628,611.43	18,367,791.04
	-12,370,462.58	53,154,780.69

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	-12,370,462.58	53,154,780.69
	-0.0386	0.1661
	-0.0386	0.1661

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	1,612,198,614.31	1,356,168,592.71

	110,093,802.93	502,397.00
	1,722,292,417.24	1,356,670,989.71
	1,507,324,940.64	1,154,195,318.11
	20,928,964.76	16,067,994.91
	213,546,556.78	189,691,755.92
	75,676,564.40	35,994,089.67
	1,817,477,026.58	1,395,949,158.61
	-95,184,609.34	-39,278,168.90
	1,260.00	
	32,741,579.64	4,554,768.49
	32,742,839.64	4,554,768.49
	1,862,107.00	85,180.00

	2,229.90	
	1,864,336.90	85,180.00
	30,878,502.74	4,469,588.49
	53,850,000.00	
	53,850,000.00	
	889,200,000.00	160,800,000.00
	226,150,000.00	
	1,169,200,000.00	160,800,000.00
	670,700,000.00	183,300,000.00
	160,683,224.01	103,720,122.89
	22,272,000.00	
	853,655,224.01	287,020,122.89
	315,544,775.99	-126,220,122.89
	251,238,669.39	-161,028,703.30
	796,255,177.66	774,382,155.14
	1,047,493,847.05	613,353,451.84

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	713,595,631.09	820,995,846.67
	110,050,792.16	492,397.00
	823,646,423.25	821,488,243.67
	507,681,694.38	389,877,010.33
	18,217,359.53	14,337,228.78

	106,360,155.61	160,406,285.11
	20,243,492.23	25,282,525.38
	652,502,701.75	589,903,049.60
	171,143,721.50	231,585,194.07
	1,260.00	
	2,820,624.63	3,910,692.94
	2,821,884.63	3,910,692.94
	1,392,917.00	38,180.00
	8,470,000.00	12,000,000.00
	9,862,917.00	12,038,180.00
	-7,041,032.37	-8,127,487.06
	839,203,821.00	
	839,203,821.00	
	670,700,000.00	183,300,000.00
	115,099,668.59	103,720,122.89
	414,314,563.00	223,274,860.00
	1,200,114,231.59	510,294,982.89
	-360,910,410.59	-510,294,982.89

	-196,807,721.46	-286,837,275.88
	640,258,466.98	626,209,977.05
	443,450,745.52	339,372,701.17